THE OVERBOAT'S STRONG POINTS

A fun and practical machine

Potential customer Motorized Personal Watercraft VS Overboat

CLASSIC NAUTICAL EXPERIENCE



on average, 14% of French seaside tourism involves nautical activities*





customers aged 20 to 50

* CDES data report / Feb. 2021

NAUTICAL ECO-TOURISM EXPERIENCE



estimated at 30% of FR seaside tourism



customers aged 15 to 85

Why more customers?

- Wider target
- No boating license
- Less water splashes
- Easy to operate
- Rapidly up and going
- Safe and secure
- No bumps, pleasant flying sensation
- Quiet
- Smart & elegant

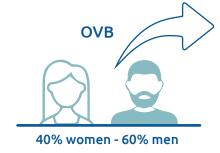
More homogeneous distribution of the market to the advantage of the Overboat:

MPW machines





30% women - 70% men



10% more women

2 Advantages in the face of tourist nuisances

ZERO EMISSIONS

Respect for the environment

ZERO NOISE100% electric personal watercraft

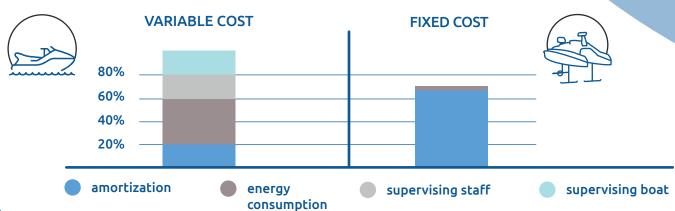
ZERO WAKE

Thanks to the hydrofoils

- > Protection for the underwater environment
- > Comfort of use
- > Discover the joys of sliding
- > The pleasure of flying

The OVERBOAT is authorized for use in all ports, unlike Motorized Personal Watercraft.

Operating expenses of a MPW VS Overboat



Comparison of operating costs between MPW and Overboat











49 liters = €90/full tank

€0.88/ per battery = €2.64 - removable batteries -

€18/ H + at max speed = €40/ H

€1.32/ H



14 times less

Sustainable added values

The Overboat: a champion of decarbonized navigation!



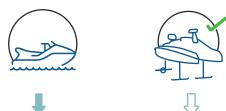
For navigation at 15 knots

difference in CO2 eq. emissions per hour

MPW = 20 to 24 kg CO2 eq. OVB = 270 grams of CO2 eq.* The OVERBOAT is 98% less

CO2 eq.* emissions

When operated over a 5-year period:



38,000 kg of CO2 eq.* 2530 kg of CO2 eq.*

1



38 tons

2.5 tons

*: according to the French energy mix 1kW=54g. CO2 eq. (EDF)

Financing the Overboat and subsidies



Corporate leasing for fleets

= corporate expense (accounting balance sheet advantage)



Numerous subsidy programs, return on investment and impact on profitability